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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

INSIDE INFORMATION
TENDER AWARD OF THE PPP PROJECT OF
FACILITATING CONSTRUCTION OF
DOMESTIC WASTEWATER TREATMENT FACILITIES
IN THE ENTIRE LU FENG SHI, SHANWEI,
GUANGDONG, THE PRC

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that on 14 May 2020, the public-private-partnership (“**PPP**”) project (the “**Project**”) of facilitating the construction of domestic wastewater treatment facilities in Lu Feng Shi has been formally awarded to the Company, Hunan No.8 Engineering Co., Ltd. (“**Hunan No.8 Engineering**”) and Guangzhou Public Utilities Planning & Design Institute Co., Ltd. (“**Guangzhou Public Planning & Design Institute**”) by the People’s Government of Lu Feng Shi, Shanwei City, Guangdong Province, the People’s Republic of China (the “**PRC**”) by way of public tender. The total estimated investment amount of the project is approximately RMB1,592,590,000.

The project is an operational asset project, covering the financing, design, construction and operation and management of the urban domestic wastewater treatment plants and ancillary facilities, partial town domestic wastewater treatment plants and ancillary facilities and 892 rural domestic wastewater treatment facilities, under the operation model of DBFOT (Design-Build-Finance-Operation-Transfer).

The Directors are of the view that the project is a wastewater treatment project serving the entire Shanwei region in Guangdong Province, covering a larger proportion of population with broader area. Lu Feng Shi is a gateway city of Shanwei region, under which the Company can make better use of the project to exert regional influence on its surrounding areas. The implementation of the project presents a golden opportunity to the Group to further expand its business in the East Guangdong District, enhance its influence in the environmental protection business of the Guangdong District and achieve cross-regional development. At the same time, through the implementation of the project, the Group can fully leverage on its technical strength and business experience in facilitating the construction of water facilities during the process of urban-rural integration, thereby boosting the Group's profitability.

None of the Directors or substantial shareholders of the Company has any direct or indirect interest in the project.

To the best knowledge, information and belief of the Directors after making all reasonable enquiry, Hunan No.8 Engineering, Guangzhou Public Planning & Design Institute and their ultimate beneficial owners, where applicable, are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

As of the date of this announcement, the Company had not yet entered into any definitive agreement nor had it agreed to any terms or timeline in relation to the project. In the event that any transaction(s) in relation to the project, if and when materialized, may constitute notifiable transaction(s) on the part of the Company, the Company will make further announcement(s) as and when appropriate and comply with the relevant requirements in accordance with the Listing Rules.

By order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
14 May 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Long, Mr. Yang Fang, the non-executive Directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Chen Yong, and the independent non-executive Directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* *For identification purposes only*